2019 Fare and Toll Proposals

Board Presentation
November, 2018
NYCT Fare Product and Ridership, 2017

• Time-based Passes (52%)
  • Valid for 7 or 30 days
  • Unlimited number of trips
  • 7 Day is $32; 30 Day is $121

• Pay-Per-Ride MetroCard Fares (45%)
  • Base MetroCard Fare is $2.75
  • If customer adds $5.50 or more at a time, an additional 5% “bonus” is added to the Card’s value
  • Effective fare with bonus is $2.62

• Non-MetroCard Fares (3%)
  • Coin on the Bus - $2.75
  • Single Ride Ticket - $3.00
  • No intermodal transfers

Ridership by Fare Product, July 2017 – June 2018

- 30 Day: 41%
- 7 Day: 22%
- Bonus MC: 30%
- Base MC: 2%
- Coin: 1%
- Single Ride Ticket: 4%

Source: NYCT OMB
New York City Transit Options

Option 1
- Keep base fare at $2.75
- Eliminate bonus
- 5.0% effective increase

Option 2
- Increase base fare to $3.00
- Increase bonus to 10%
  - Buy 10 get one free
- 4.2% effective increase

Both options
- No coin on Express Bus
- Increase 7 Day less than 30 Day

<table>
<thead>
<tr>
<th>Fare Types</th>
<th>Market Shares</th>
<th>Current</th>
<th>Option 1</th>
<th>Option 2</th>
</tr>
</thead>
<tbody>
<tr>
<td>Base MetroCard / Paratransit</td>
<td>5%</td>
<td>$2.75</td>
<td>$2.75 (0%)</td>
<td>$3.00 (9.1%)</td>
</tr>
<tr>
<td>Coin on bus</td>
<td>2%</td>
<td>$2.75</td>
<td>$2.75 (0%)</td>
<td>$3.00 (9.1%)</td>
</tr>
<tr>
<td>Single Ride Ticket</td>
<td>1%</td>
<td>$3.00</td>
<td>$3.00 (0%)</td>
<td>$3.25 (8.3%)</td>
</tr>
<tr>
<td>Bonus MetroCard</td>
<td>41%</td>
<td>5% bonus</td>
<td>Eliminate</td>
<td>10% bonus</td>
</tr>
<tr>
<td></td>
<td></td>
<td>with $5.50</td>
<td>bonus</td>
<td>with $6.00</td>
</tr>
<tr>
<td></td>
<td></td>
<td>purchase</td>
<td>purchase</td>
<td>purchase</td>
</tr>
<tr>
<td>Effective Fare</td>
<td></td>
<td>$2.62</td>
<td>$2.75 (5.0%)</td>
<td>$2.73 (4.2%)</td>
</tr>
<tr>
<td>30 Day Pass</td>
<td>30%</td>
<td>$121</td>
<td>$127.00 (5.0%)</td>
<td>$126.25 (4.3%)</td>
</tr>
<tr>
<td>7 Day Pass</td>
<td>22%</td>
<td>$32</td>
<td>$33.00 (3.1%)</td>
<td>No accepted</td>
</tr>
</tbody>
</table>

| Express Bus              |                |           |              |              |
| Coin                     | <0.1%         | $6.50     | No longer accepted |
| Base Fare                | NA            | $6.50     | $7.00 (7.7%)  | $7.25 (11.5%) |
| MetroCard Fare           | 0.4%          | $6.19     | $7.00 (13.1%) | $6.59 (6.5%)  |
| 7-Day Express Bus Plus   | 0.1%          | $59.50    |              | $63.00 (5.9%)  |
Railroad Fare Structure and Ridership

- **Commutation Fares are Monthly and Weekly**
  - Used by regular commuters traveling during the peaks

- **Non-Commutation are peak and off-peak one-way tickets**

- **MNR’s Intermediate market continuing to grow**
  - Trips taken entirely outside of Manhattan
  - Serves job centers such as White Plains and Stamford

- **West of Hudson small submarket**

![Annual Railroad Ridership by Market, 2017]

Source: LIRR OMB, MNR Operations Planning & Analysis
Key Elements of Commuter Rail Fare Proposals

• Commutation tickets
  • Max percentage increase of 3.85% for Weekly and Monthly Tickets
  • Max dollar increase of $15 on Monthly Tickets, $5.75 on Weekly Tickets
  • No increase on Monthly Tickets at or above $500

• All other tickets
  • 4% increase to the One-way Fare formula
  • If percentage increase is greater than 6%, dollar increase no more than 50¢ per trip

• 2% Fare increase for West of Hudson service contracted through NJTransit
• E-ZPass market share is currently 95%

• Discounted E-ZPass Toll is 88% of crossings
  • Approximately 30% discount for cars
  • Approximately 38% for trucks
  • Additional discounts and rebates provided to Staten Island, Rockaway residents

• Non-NYCSC customers pay Tolls by Mail amount
NYCSC E-ZPass Customers: 4% vs 8% Increase

<table>
<thead>
<tr>
<th>Crossing</th>
<th>NYCSC E-Zpass Cars</th>
<th>Tolls-By-Mail Cars</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>Current</td>
<td>4%</td>
</tr>
<tr>
<td>Major (non-VNB)</td>
<td>$5.76</td>
<td>$5.99</td>
</tr>
<tr>
<td>Henry Hudson</td>
<td>$2.64</td>
<td>$2.75</td>
</tr>
<tr>
<td>Cross Bay &amp; Marine Parkway</td>
<td>$2.16</td>
<td>$2.25</td>
</tr>
<tr>
<td>Rockaway Resident</td>
<td>$1.41</td>
<td>$1.47</td>
</tr>
<tr>
<td>VNB - Non-Resident</td>
<td>$11.52</td>
<td>$11.98</td>
</tr>
<tr>
<td>SI Resident – 3 or more trips per month.</td>
<td>$6.48 ($5.50 rebated)</td>
<td>$7.11</td>
</tr>
<tr>
<td>SI Resident – up to 2 trips per month.</td>
<td>$6.84 ($5.50 rebated)</td>
<td>$6.74</td>
</tr>
</tbody>
</table>

- NYCSC Trucks increase same percentage as cars. For Tolls-By-Mail, increase an additional $2 instead of $1 on Major crossings.
- Under VNB Resident Discount, customer pays $5.50, MTA receives $6.48- $6.84 per trip, MTA and state pays difference:
  - 4% increase, state funding must increase by $3.8M to maintain $5.50 toll. If not, rebated toll increases to $5.76.
  - 8% increase, state funding must increase by $7.4M to maintain $5.50 toll. If not, increase to $6.02.