MTA Debt Overview
$36.7 billion – Debt Outstanding (as of 10/7/2016)

**Debt by Credit**

- **Transportation Revenue** $21,971 (59.9%)
- **Dedicated Tax Fund** $5,852 (16.0%)
- **TBTA General** $7,115 (19.4%)
- **TBTA Sub** $1,658 (4.5%)
- **MTA COPS** $71 (0.2%)
- **TBTA Sub** $1,658 (4.5%)

**Debt by Type**

- **Fixed Rate** $31,588 (86.2%)
- **Variable Rate** $2,668 (7.3%)
- **Synthetic Fixed Rate** $2,410 (6.6%)

Notes:
1. Debt Outstanding includes $948 million in Bond Anticipation Notes, including $248 million Transportation Revenue BANs and $700 million Dedicated Tax Fund BANs, and reflects the $146.5 million draw dated 9/20/2016 on the Railroad Rehabilitation and Improvement Financing Program loan (RRIF Loan)/TRB Series 2015X
2. Debt by Credit chart incorporates the BANs into their respective credits
3. Totals exclude $145.0 million State Service Contract Bonds, $308.7 million Special Obligation Bonds, and $1.057 billion Hudson Rail Yards Trust Obligations
4. Numbers may not total due to rounding